

December 26, 2024

To,
 The Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Mumbai-400001

Sub: Certificate under regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Reference: ISIN: INE448U07216 and Scrip Code: 975275

Dear Sir/Madam,

In terms of the provisions of regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operational circular with reference: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022, we hereby certify that, our Company has timely serviced the interest payment and part principal payment for the non-convertible debentures bearing the above referred ISIN on December 26, 2024.

Please find below the details of the same:

- a. Whether Interest payment/ redemption payment made (yes):** Yes, Interest payment and part principal payment (by face value) duly made.
- b. Details of interest payments:**

Sl. No.	Particulars	Details
1.	ISIN	INE448U07216
2.	Issue size	Rs. 55,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 44,07,534.00 /-
4.	Frequency - quarterly/ monthly	Monthly
5.	Change in frequency of payment (if any)	NIL
6.	Details of such change	NA
7.	Interest payment record date	10/12/2024
8.	Due date for interest payment (DD/MM/YYYY)	26/12/2024
9.	Actual date for interest payment (DD/MM/YYYY)	26/12/2024
10.	Amount of interest paid (Gross)	Rs. 44,07,535.00 /-
11.	Date of last interest payment	26/11/2024
12.	Reason for non-payment/ delay in payment	NA

c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	INE448U07216
2.	Type of redemption (full/ partial)	Partial
3.	If partial redemption, then	
	a. By face value redemption	Yes
	b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Part Redemption by face value
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	NA
9.	Due date for redemption/ maturity	26/12/2024
10.	Actual date for redemption (DD/MM/YYYY)	26/12/2024
11.	Amount redeemed	25,000/-
12.	Outstanding amount (Rs.)	75,000/-
13.	Date of last Interest payment	26/11/2024

Accordingly, post part redemption, the face value details are as below:

ISIN	BSE Scrip Code	No. of NCDs	Current Face Value per NCD (in Rs.)	Face Value per NCD to be redeemed (in Rs.)	Post Redemption Face Value per NCD (in Rs.)
INE448U07216	975275	5500	1,00,000	25,000	75,000

Thanking You,

For Veritas Finance Limited,
 (Formerly known as Veritas Finance Private Limited)

V. Aruna
 Company Secretary and Compliance Officer
 M. No. A60078